

WLTH Broker Declaration Form



Borrower Name:

Brokerage:

Contacts

Mobile:

Email:

Loan Name / App ID

Loan Name:

App ID:

In relation to your submission to WLTH, please confirm the following:

1. Product meets the Applicant/Guarantor requirements?
Yes ☐ No ☐
2. Are there any conflicts of interest which have yet to be disclosed?
Yes ☐ No ☐
3. Applicant/Guarantor is the same person shown in the ID provided?
Yes ☐ No ☐
4. Have no concerns about Applicant/Guarantor identity?
Yes ☐ No ☐
5. Credit guide has been provided?
Yes ☐ No ☐
6. Can manage loan repayment?
Yes ☐ No ☐
7. Verified that the data captured is correct?
Yes ☐ No ☐
8. Interest Only meets requirements (if Interest Only is being requested?)
Yes ☐ No ☐ N/A ☐
9. Interest Only Risks

Acknowledgement by

Broker:

(Broker) acknowledge that I have asked all the above questions and notified the applicant(s)/guarantor(s) of the risks associated with their selected loan features, including the risks identified above.

Signed
(Broker)

Date: